## MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

February 27, 2001

REGISTRATION NO.: 23974 BOOK: 85 PAGE: 265

BONDS ISSUED BY: Center 58 School District

AMOUNT OF ISSUE: \$19,000,000.00 (a portion of \$39,000,000 authorized) COUNTY: of Jackson

DATE OF ISSUE: March 1, 2001 MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring land, constructing additions to its existing school facilities,

and renovating, improving, furnishing and equipping its existing school

facilities

Rate of Interest	Amount	Maturity
4.125%	\$ 550,000.00	03/01/2003
4.125%	575,000.00	03/01/2004
4.125%	600,000.00	03/01/2005
4.125%	650,000.00	03/01/2006
4.125%	675,000.00	03/01/2007
4.125%	740,000.00	03/01/2008
4.000%	780,000.00	03/01/2009
4.125%	825,000.00	03/01/2010
4.250%	870,000.00	03/01/2011
4.375%	915,000.00	03/01/2012
4.500%	975,000.00	03/01/2013
5.000%	1,075,000.00	03/01/2014
5.000%	1,155,000.00	03/01/2015
5.000%	1,260,000.00	03/01/2016
5.000%	1,325,000.00	03/01/2017
5.000%	1,395,000.00	03/01/2018
5.000%	1,465,000.00	03/01/2019
5.000%	1,545,000.00	03/01/2020
5.000%	1,625,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on March 1, 2012 may be redeemed on and after March 1, 2011

(without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Kansas City, Missouri

PURCHASE PRICE: \$18,860,747.85

INTEREST RATE: 4.8595% ASSESSED VALUATION: \$358,077,770

INDEBTEDNESS: (Including this issue) \$39,000,000

NOTICE OF ELECTION: Published two newspapers July 28 and August 4, 2000

DATE OF ELECTION: August 8, 2000

ELECTION RESULTS: Yes...2.768: No...2.058

METHOD OF SALE OF BONDS: Negotiated sale NOTICE OF SALE: Not applicable NUMBER OF BIDS RECEIVED: Not applicable